

IE477 - IE 478 Systems Design GENERAL INFORMATION AND SCHEDULE

Course Coordinators:

Dr. Savaş Dayanık

Dr. Nesim Erkip

Dr. Emre Uzun

Administrative Coordinator:

Yeşim Gülseren

Teaching Assistants:

Yunus Emre Çakır

Kaan Çakıroğlu

Aslı Eroğlu



Characteristics

- This is the capstone project course series
 - Different than other courses in the curriculum
 - Design a system to solve a real-life problem
 - Analysis Synthesis
- Communication
- Team work
 - Group Members
 - Industrial Advisor
 - Academic Advisor
 - Course Coordinator



Industrial Project

- Solve a real-life problem and implement the proposed solutions
 - Supply chain management
 - Inventory management
 - Distribution logistics
 - Production planning, scheduling and control
 - Forecasting
 - Energy or health applications
 - Financial engineering, cost control, etc.



Explanations – **CAPSTONE**

- Currently, your strength is "engineering education"
 - Engineer numbers, facts, abstraction, measurement
- Your current background All required courses are finished + electives + current courses
 - Any diversion from above requires more effort
- **Capstone** Bring together all your previous knowledge + methods of inquiries + critical thinking + ability to learn and apply +



Explanations – **CAPSTONE**

- IE Capstone Project more specifically
 - Prerequisites: IE 303, IE 325, IE 375 and others
 - Text Books for all courses First thing to read
 - ~ 60% of the your work can be handled
 - References in the text book a good start to go further
- Get support + advice from current TA's of other courses Source: Course web pages
- Designing a system means a preparation to **repeatedly implement** the proposed approach over time, under almost all conditions



Industrial Project

- The following steps will be taken:
 - Analyze/collect system data to understand the system and the problem
 - Define the scope of the project and the solution approach
 - Access information and do literature survey
 - Formulate the problem a model or models
 - Verify the models using appropriate software
 - Validate the models and do benchmarking
 - Implement the proposed system via a pilot study



Industrial Project

- You will also learn:
 - Effectively use group work
 - Prepare **reports and presentations** to explain ideas
 - Practice professional and ethical responsibilities



Ethical and Professional Responsibility

- Projects are important for the reputation of Bilkent IE Department
 - Companies are your potential employers or partners in the future
- Ethical and Professional Responsibility:
 - Your commitment to signed agreements non-disclosure of data, information + any additional requirements by the company
 - Your responsibility to carry-out oral and written promises made
 - Your manner and behavior while communicating within the group, with advisors and coordinators, etc be formal
 - Any information source or material from literature should be cited
 - Technical results should be clear and reproducible
- Any violation by any group will affect all of us, our reputation and value of your Bilkent University diploma



Roadmap





Requirements

- Kick-off Meeting Early to Mid October
- Project Proposal Report Late October to Early November
- Project Proposal Meeting and Presentation Early to Mid November
- First Meeting with Course Coordinators Nov 24 Nov 29
- First Progress Report Report Due December 20
- Second Meeting with Course Coordinators January 8, January 9
- Second Progress Report Report Due Early March
- Project Progress Meeting and Presentation Mid to Late March
- Third Meeting with Course Coordinators Mid April
- Final Report Report Due Mid May
- Fourth Meeting with Course Coordinators Late May



Project Proposal Report (Late Oct to Early Nov)

- Complaints and symptoms from the company
- Required outcomes, expectations: Deliverables
- Project constraints and limitations

Definition and Scope of the Problem - CONSENSUS Go beyond the initial description!! Main project activites: Workpackages, Timetable



First Meeting with Course Coordinators (Nov 24 - 29)

- You will prepare a presentation video and upload it by Nov 21
 - A short version of the proposal presentation to course coordinators
- In the meeting you will be asked questions about the project and your proposal
 - To enable coordination between projects



First Progress Report and

Second Meeting with Course Coordinators

- Brief definition of the Problem
- Literature Review
 - Previous studies in the scientific literature
 - Similar Studies in the industry
- Proposed Methodolgy
- Model Development and Verification
- Timetable
- You will upload a video by Jan 3. However you will also present LIVE during the meeting.



- All documents related to reports, meetings and presentations are available on the course web page.
 - You are advised to take a look at these documents well in advance to plan ahead.
 - Each student is responsible from the material posted on the course web page hence you are expected to read and understand.
- Check our web-site frequently for announcements/updates.
 <u>courses.ie.bilkent.edu.tr/ie477</u>



- You will find a report template on course web site.
 - We will use the ${\rm IAT}_{F\!X}$ template for all reports



- Attendance to all of the workshops and seminars is mandatory from the beginning of the semester!
- **Punctuality** is very important!
 - "If you're early, you're on time. If you're on time, you're late." Lik Hock Yap Ivan
 - "Better three hours too soon than a minute too late" w. Sheakespeare
 - "Never leave to be on time to be on time." Brian Spellman

Hence;

- Submit all of your requirements on time.
- Be ready for any meeting at least 10 minutes before the scheduled time.



- Time to devote to the project is **significantly more** than a regular course
 - Too much course load is not desired
- Part-time Jobs, Internships
 - IE 477 IE 478 Systems Design Disclosure of Internship and Part-Time Work
 Form Last Revised on August 10, 2023
 - Summarize: No excuses for not being a full-time student.
 - You have to attend all meetings with your advisors and coordinators!
 - Prevent a potential CONFLICT OF INTEREST. Ask us if needed.



Upload / Naming Principles

- You will upload a lot of documents to the links provided.
- Your **file names** must contain your 4-5 character project **short-code** along with its purpose:
 - Example from previous years:
 - Arçelik Bolu Pişirici Cihazlar Fab: ARBOL
 - BSH Ev Aletleri: BSHE
 - ETİ Talep Tahmin: ETIT
 - DHL Depo İyileştirme: DHLD
 - File name could be: ARBOL-ProposalReport



Writing Principles

- Please state your
 - Project Short Code
 - Team number
 - Project title
 - Names of the team members (always in alphabetical order of the last names)
 - Academic and industrial advisors
 - in all of the written documents that you submit.



Project Management

- Project Plan
 - Tasks, phases, milestones, etc.
- Time plan
 - Deadlines, due dates, deliverables
- Resource Allocation
 - Team work
- Coordination



Project Management

• We will use an online Project Management Software

					۲									Searc	:h		Q		?	EU
← Work packages	Gantt Chart /	All Activity									+0	Create 👻	Y Filte	er 1	🖾 Gantt 🦷	•	0	ର୍ ତ୍	к л к л	:
Search saved views Q	ID TYPE	۲ SUBJECT	STATUS	START DATE 1	Q2 Jun	Jul .	Q3 Aug	2022	Oct	Q4 Nov	Dec	Jan	Q1 Feb	Mar	Apr	Q2 May	20 Jun	Jul	Q3 Aug	Sep
DEFAULT VIEWS All open	91 MEETING	Kick off Meetings	 Planned 	* 03 Oct 2022			★ 03	Oct 2022		21 Oct 2	022 Kic	k off Meeting	gs			,				
Assigned to me	77 PHASE	Problem Analysis	● New	🖈 03 Oct 2022			★ 03	Oct 2022		28 Oct	2022 F	Problem Anal	lysis							
Created by me Gantt chart	88 REPORT	Project Proposal Report	 Open fullscreen view 	* 29 Oct 2022						* 2	9 Oct 202	22 Project	Proposal R	eport						
Latest activity	92 MEETING	Proposal Presentations	 Log time Log upit sorts 	* 31 Oct 2022				* 310	ct 2022		18 Nov 2	022 Propo	osal Presen	tations						
Recently created	79 PHASE	Modeling	 Eog unit costs Change project 	🖈 01 Nov 2022				🖈 01 N	ov 2022			22 Dec 20	022 Mod	eling						
Summary	78 MEETING	First Meeting with Course (🗎 Сору	🖈 23 Nov 2022				*	23 Nov	2022	28 No	v 2022 Fi	rst Meeting	y with Cou	urse Coordina	itors				
PUBLIC VIEWS	80 PHASE	Verification	Delete Dewnload PDF	🖈 01 Dec 2022					🖈 01 D	ec 2022		22 Dec 20	022 Verij	ication						
Gantt Chart All Activity	89 REPORT	First Progress Report	Indent hierarchy	* 23 Dec 2022								🖈 23 D	ec 2022	First Pro	ogress Report					
	83 MEETING	Second Meeting with Cours	Add predecessor	🖈 10 Jan 2023						* 1	0 Jan 20 2	23 10.	Jan 2023	Second	Meeting with	Course Co	pordinate	075		
	96 PHASE	User Interface Prototype	 Add follower Create new child 	🖈 30 Jan 2023	1						🖈 30 J	an 2023		03 M	lar 2023 Us	er Interfac	ce Protot	/pe		
	81 PHASE	Validation	New	* 30 Jan 2023							🖈 30 J	an 2023		24 Feb	2023 Valid	ation				
	90 REPORT	Second Progress Report	Scheduled	🖈 03 Mar 2023							L			* (03 Mar 2023	Second	Progress	Report		
	93 MEETING	Progress Meetings	Planned	🖈 13 Mar 2023								* 13	Mar 2023	-	31 Mar 2	2023 Pro	ogress M	eetings		
	82 PHASE	Pilot Study	New	🖈 03 Apr 2023									🖈 03 A	or 2023		28 Apr 20	023 Pi	ot Study		
	84 MEETING	Third Meeting with Course Co	oordina 🔵 New	🖈 12 Apr 2023									* 12	Apr 202	23 17	Apr 2023	Third	Meeting w	ith Course	e Coordir
	94 REPORT	Booklet Report	Scheduled	🖈 24 Apr 2023												🖈 24 Ap	pr 2023	Booklet i	Report	
	95 REPORT	Final Report	Scheduled	🖈 15 May 2023												+ *	15 Ma	y 2023	inal Repo	vrt



Project Management

- Project Management System
 - All project related tasks, task assignments, outcomes will be posted
 - Each student must have a **task** in each **phase** of the project
 - All meetings with your IA and AA (meeting agenda and minutes)
 - Your CC, AA and IA will have access to this system to monitor your progress
- More details available on the course web page



General Meetings

- This semester there are 4 general meetings scheduled*:
 - Sep 15 (Today): Introduction and General Schedule, Team Formation
 - Sep 22: "Capstone Project How to approach?", Details on Industrial Projects
 - Sep 29: Details on Administrative Processes
 - Dec 1: General Feedback on Progress
 - Dec 8: Teamwork and Presentation Skills Workshop



Capstone Projects Assessment Criteria

- System design:
 - Model development and validation: The proposed model can be an optimization, statistical, database, marketing or simulation model.
 - Consideration of alternatives: Extent to which the team demonstrated critical thinking in the design process.
 - Scenario / what if analysis: Model usage for changing environments.
 - Creativity: Extent to which the team developed a novel solution to the design problem while still achieving a functional design.
 - Technical competencies: Extent to which and validity of the technical aspects have been used properly, including methods, tools and techniques.



Capstone Projects Assessment Criteria

- Success of the design:
 - Attainment of project deliverables: Extent to which the goals of the project and end-user specifications have been met.
 - Benchmarking: A comparison of the current and proposed systems should be provided along with a cost/benefit analysis.
 - Implementation and system integration: Extent to which the proposed system is successfully implemented and integrated into the existing system. (If not applicable a detailed implementation plan and a pilot study should be provided.)
 - End-user evaluation and assessment: A written statement from the industrial advisor(s) evaluating the project.
 - Impact on the organization: Effect of the proposed system on the organization in large (financial impact, affect on company's operational policies, etc.).
 - Global and societal impact: Consideration



• Grading is based on evaluations on:

- Reports

- Project Proposal Report
- First Progress Report

Meetings and Presentations

- Proposal Presentation
- First Meeting with Course Coordinators
- Second Meeting with Course Coordinators

Group dynamics

- Academic/Industrial Advisor Individual Evaluation
- Peer Evaluation



- You will not see individual grades for these evaluations
 - Feedback during the semesters
 - Letter grades at the end of each semester
- What might land you on a lower letter grade?
 - Not participating to key parts of the project
 - Not providing a satisfactory answer to questions about your project
 - Not attending to meetings
 - Not submitting required documents on time



Grup AA	Student A	Student B	Student C	Student D	Student E	Student F	Student G	AVG.
Student A		5	5	5	5	5	5	5.00
Student B	5		5	5	5	5	5	5.00
Student C	5	5		5	5	5	5	5.00
Student D	5	5	5		5	5	5	5.00
Student E	5	5	5	5		5	5	5.00
Student F	5	5	5	5	5		5	5.00
Student G	5	5	5	5	5	5		5.00





Grup BB	Student A	Student B	Student C	Student D	Student E	Student F	Student G	AVG.
Student A		1	5	2	5	5	3	3.50
Student B	1		1	4	1	1	3	1.83
Student C	5	2		2	5	5	3	3.67
Student D	1	5	1		3	2	5	2.83
Student E	1	3	3	3		5	3	3.00
Student F	2	3	3	4	5		3	3.33
Student G	1	5	1	4	1	1		2.17











- Last year there are:
 - 6 groups (Fall Semester)
 - 11 groups (Spring Semester)

received different grades among the group members

• For example: Four members B+, one member C+, one member C



- If we observe that you have not accomplished the goals to be reached by the end of this semester, you may receive an I (Incomplete) as a group!
- The important dates for incomplete grades:
 - Announcing the groups with incomplete grades (e-mail) January 9, 2024
 Evening time
 - Groups with incomplete grades return their work January 23, 2024 4pm
 - If you do not complete the missing work within the time limit, this grade will be replaced with an F
 - In Fall 2022, **3 groups** received Incomplete grade.





IE 478 - Systems Design - Synthesis (Number of Students: 147)



Benefit of the doubt

The "Real" Grade



Administrative Coordinator: Yeşim Gülseren

Üniversite-Sanayi İşbirliği Mezuniyet Projeleri Koordinatörü

Destek Verilen Çalışmalar

- İş dünyası ile iletişim
- Projelere hazırlık ve bilgilendirme
- Proje yönetimi, koordinasyon
- Projelerin mali, idari ve yasal süreçleri
- İç iletişim ve motivasyon
- Seyahat organizasyonu
- Fuar, kitap ve etkinlik organizasyonu
- Kariyer planlama
- Girişimcilik
- Sektör tanıtım etkinlikleri



Rektörlük Binası 3. Kat No : 308 yesime@bilkent.edu.tr



- INFORMS Undergraduate Operations Research Prize (June 30, 2022, USA)
- YA/EM Student Competition
- TÜBİTAK 2241-A Sanayi Odaklı Lisans Bitirme Tezi Destekleme Programı



Projects Booklet





- We are planning to organize
 - 22nd Industrial Engineering Project Fair and Competition
 - Industrial Projects 2024 Book























Tuesday, June 4th, 2024 (Location TBA)





Next Steps...





Group Formation

- All groups will have 7 students*
- Different skills
 - Leader, consensus builder, problem solver, contributor, assisting
 - Report writing (Turkish/English)
 - Presentation (Turkish/English)
 - At least 2 members good in coding
- Projects may require company visits (Leave two half-days off as a group)



Group Formation

- Each group will have a contact person
 - Not necessarily the group leader
 - Reserve time slots for coordinator meetings
 - Receive links to upload documents
 - Make travel arrangements with Yeşim Gülseren
 - Must be available to respond to calls, emails, texts promptly



Group Formation

- For information on team dynamics follow announcements on https://courses.ie.bilkent.edu.tr/ie477
- For each team, fill out the "Team Information Form" via the link sent to you online until 17:00 TODAY!
 - Names, e-mail addresses, elective courses, summer trainings, strongest and weakest skills.
 - ONE SUBMISSION PER GROUP.
- Each team should have a project contact person
- Students with no groups:
 - Inform TAs via ie477@ie.bilkent.edu.tr



Project Assignments

- **Project List** will be announced by early next week.
- Each team is going to send their rankings of the projects and a single page cover letter until **September 23 Friday by 17:00**
 - Wait for the meeting next week to finalize your list.
- Fill the required online form (to be provided on the course web page.)



Project Assignments

• We will use a version of **Nobel Prize Winning Algorithm** by Shapley and Roth



• See course web page for a detailed explanation on the algorithm



Project Assignments

- Groups:
 - Rank all projects based on how much you wish to get assigned.
- Projects:
 - Rank all groups (information form)
- Basis is the same as the original algorithm. However, we may consider additional constraints imposed by the companies (such as at most one project), as well as others.
- Applied to assign projects to groups in the last six years.



Example





People

- All groups will be assigned:
 - Academic advisor
 - Industrial advisor
 - Course coordinator
 - Other interested faculty members
 - Teaching assistant
- Administrative coordinator